



# USDA, AMS, Poultry Market News and Analysis

## Weekly Egg Products Report

### August 17, 2007

## The "SOURCE" of Poultry and Egg Market Information

**COMBINED REGIONAL REPORT** - Combined regional for week ending 17-Aug-07 average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

	Northeast	Southeast	Midwest	South Central	Combined Regional
This week	96.00	94.50	88.50	97.50	94.27
Last week	98.00	95.50	91.50	100.50	96.57

**SELECTED CITIES DELIVERED STORE DOOR LARGE** - 17-Aug-07:

New York 106-110      Midwest 91-99      California 129

**WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY** - 13-Aug-07 - (30 DOZEN CASES - IN THOUSANDS)

	Northeast	North Central	South Central	South Atlantic	Pacific	5-Area	Breaking Stock	Total
Current week	79.5	283.8	138.6	172.4	216.1	890.4	263.0	1153.4
% change PW	-16%	-13%	-7%	-13%	-13%	-12%	-4%	-11%

**Breaking Stock** 17-Aug-07 - prices paid cents/dozen, material exchanged, 30-dozen case equivalent, 48 lb minimum, delivered to breakers.

	Central States	Eastern Region
Breaking Stock	70-72	67-72 M 70-71
Checks & Undergrades	56-64 M 56-59	55-63 M 57-61

**Eggs Processed** under federal inspection week ending 11-Aug-07. Lbs. in Thousands (excludes ingredients)

	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
Current Week	1,387,018	33,134	13,237	7,462	2,816	4,520
Previous Week	1,370,648	33,598	12,199	6,610	2,858	4,368
Last Year	1,299,523	31,819	11,946	5,922	2,481	4,247
% Change PWK	1%	-1%	9%	13%	-1%	3%
% Change LY	7%	4%	11%	26%	13%	6%
To-Date 2007	40,345,582	994,874	375,278	202,086	81,214	138,432
To-Date 2006	41,324,070	1,013,712	387,728	206,638	94,296	139,279
% Change YTD	-2%	-2%	-3%	-2%	-14%	-1%

**AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)**

Current Week: 42.07      Previous Week: 41.42      Last Year: 41.50

**AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)**

Current Week: 38.81      Previous Week: 38.24      Last Year: 38.23

**In-Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	651,918	47.0%	16,851	50.9%
PREVIOUS WEEK	656,753	47.9%	18,020	53.6%
LAST YEAR	576,918	44.4%	15,409	48.4%

**National Liquid Eggs - 17-Aug-07** - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

Class	Loads	Range	Wtd. Avg.	Change From Last Week
WHOLE	26	59-63	62.35	.42
WHITES	27	48-55	50.78	.01
YOLKS		TFEWR		

Pasteurized salt yolk reported from 83 to 87 cents fob with pasteurized whites too few to report.

**Frozen Egg Prices - 17-Aug-07** wholesale selling price cents/lb, 30-lb containers.

Class	Trucklot Eastern	Central	Less-than-Trucklot Eastern	(min 25 cont.) South California <sup>2</sup>
Whole	75-87 M 78-83	79-85 M 81-83	85-89	85-89
Blends <sup>3</sup>	TOO FEW TO REPORT			-
Whites	66-73 M 70-72	70-72	73-87	75-78
Yolks <sup>4</sup>				
Sugared	95-104 M 99-102	97-102 M 99-103	104-108	103-106
Salted	93-102 M 94-98	93-102 M 95-98	99-104	99-102

<sup>2</sup> f.o.b. shipping point

<sup>3</sup> whole plus yolk plus sweetener, generally 28-32% egg solids

<sup>4</sup> minimum 43% solids

**National Dried Egg Prices - 17-Aug-07** - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

Class	Range	Mostly
WHOLE	2.71-3.08	2.74-2.97
YOLKS	2.10-2.35	2.20-2.30
ALBUMEN, SPRAY, DRIED	4.99-5.25	5.00-5.15
BLENDS (WHOLE PLUS SWEETENER)	1.97-2.25	2.05-2.10

**Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 11-Aug-07**

Fowl Slaughtered in U.S.	U.S. Fowl Slaughtered in Canada	Total U.S. Fowl Slaughtered
This week 1,265	This week 294	This week 1,559
Last week 1,115	Last week 313	Last week 1,428
Last year 975	Last year 73	Last year 1,048
To Date 2007 35,822	To Date 2007 8,056	To Date 2007 43,878
To Date 2006 35,930	To Date 2006 5,577	To Date 2006 41,507

**U.S. Exports To Canada**, in Thousand Pounds (Preliminary) week ending - 04-Aug-07

	Liquid	Frozen	Dried	Total
Current week	0	0	0	0
Last year /1	149	0	0	149
To date 2007/2	2,462	25	447	2,934
To date 2006	6,107	172	365	6,644

**U.S. Imports From Canada**, in Thousand Pounds (Preliminary) week ending - 04-Aug-07

	Liquid	Frozen	Dried	Total
Current week	579	3	0	582
Last year /1	185	0	0	185
To date 2007/2	10,053	262	589	10,904
To date 2006	2,099	726	66	2,891

**Inspected Shell Eggs**

**U.S. Exports To Canada**, in 30-Dozen Cases (Preliminary) week ending - 04-Aug-07

	Jumbo	EX-Lg	Large	Medium	Ungraded	Misc	Total
Current week	0	1,350	6,650	1,350	10,518	0	15,868
Last year /1	0	2,190	3,620	2,580	0	0	8,390
To date 2007/2	0	26,029	47,816	33,065	34,574	4,837	146,321
To date 2006	150	50,691	100,731	54,792	79,004	5,267	290,635

/1 Comparable week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

**PURCHASE AND OFFER TO BUY: WHOLE EGGS****DATE: August 8, 2007**

The U.S. Department of Agriculture's Agricultural Marketing Service (AMS) today purchased 3,401,000 pounds of whole eggs - to be produced from about 85,000 cases of shell eggs - at a cost of approximately \$2,426,000 for school lunch and other domestic food nutrition assistance programs. Details of today's purchase follow:

<b>Product</b>	<b>Pounds</b>	<b>Awarded Prices Inv. No.4</b>	<b>No. of Bids Accepted</b>
5-pound cartons	1,001,000	\$0.7823-\$0.8993	3 of 4
Bulk tankers	2,400,000	\$0.6598-\$0.6798	1 of 2

Next offers under Announcement PY-323 are due by 12 noon, Central Time, on the following date:

<b>Inv. Number</b>	<b>Product Type</b>	<b>Offer Date</b>	<b>Acceptance Not Later Than Date</b>	<b>Delivery Period</b>
5	5-pound cartons bulk tankers	Aug. 20	Aug. 24	Oct. 1-15

Total purchases of whole eggs since the program was announced on May 29, follow:

<b>Product</b>	<b>Cumulative Pounds</b>	<b>Cumulative Dollars</b>
5-pound cartons	2,121,000	\$1,713,000
Bulk tankers	40,000	\$ 32,000
30-pound containers	4,800,000	\$3,144,000

The awards for whole eggs made today under Announcement PY-323 Invitation 4, to be delivered from Sept. 16 to Sept. 30, follow:

**5-pound Cartons**

American Egg Products, Inc.	200,100 @ \$0.8079
Deb-El Foods Corp.	280,140 @ \$0.7823-0.8349
Sonstegard Foods Company	520,260 @ \$0.8049-0.8993

**Bulk Tankers**

Sonstegard Foods Company	2,400,000 @ \$0.6598-0.6798
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Inquiries may be made by telephoning (202) 720-7693 or addressing the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch; STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250. An electronic version of this Food Purchase Report can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/cp>.

**WHOLE EGGS, INVITATION NO. 5, ANNOUNCEMENT PY-323****Date Issued: August 10, 2007**

The U.S. Department of Agriculture invites offers to sell whole eggs as indicated below and per the Announcement for use in school lunch and other domestic food nutrition assistance programs. Offers are due by 12 noon, Central Time, Monday, Aug. 20. Acceptances will be announced by midnight, Friday, Aug. 24. Deliveries are to be made from Oct. 1 to Oct. 15.

**All offers must be submitted electronically through the** Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/mdbc1000.exe?>. Offers submitted by any means other than DEBES will be considered nonresponsive.

Bidders are cautioned to bid only quantities they can reasonably expect to produce and deliver in accordance with the contract. **Note that purchases of 5-pound cartons are set aside for small business concerns only.** Shipping instructions will indicate quantity to be delivered to each point.

Inquiries about Announcement PY-323, Appendix-1, the Commodity Specification for Whole Eggs dated April 2007, or this Invitation should be directed to the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250, telephone (202) 720-7693. An electronic version of this Invitation can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/cp>.

The U.S. Department of Agriculture invites offers to sell all purpose egg mix as indicated below and per the Announcement for school lunch and other domestic food nutrition assistance programs. Offers are due by 12 noon, Central Time, Monday, Aug. 27. Acceptances will be announced by midnight, Friday, Aug. 31. Deliveries are to be made Oct. 16 to Dec. 31.

Offers will be invited from the trade for all purpose egg mix packaged in plastic laminated foil pouches, 6 ounces (170 g) to each pouch and 18 pounds (8.16 kg) net in each fiberboard shipping container. A purchase unit will consist of 2,000 shipping containers (forty-eight 6-ounce (170-g) pouches each) totaling 36,000 pounds (16,329 kg) net weight.

All offers must be submitted electronically through the Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/mdbc1000.exe?>. Offers submitted by any means other than DEBES will be considered nonresponsive.

Bidders are cautioned to bid only quantities they can reasonably expect to produce and deliver in accordance with the contract. Shipping instructions will indicate quantity to be delivered to each point.

Inquiries about Announcement PY-320, Appendix-1, the Commodity Specification for All Purpose Egg Mix dated Sept. 2006, as amended, or this Invitation should be directed to the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250, telephone (202) 720-7693. An electronic version of this Invitation can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/cp>.